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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



交通銀行股份有限公司

Bank of Communications Co., Ltd.

(the “Bank”)

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 03328)

交通銀行股份有限公司香港分行

Bank of Communications Co., Ltd. Hong Kong Branch

(the “Issuer”)

U.S.\$12,000,000,000 Medium Term Note Programme (the “Programme”)

Sole Arranger and Dealer for the Programme

Bank of Communications Co., Ltd. Hong Kong Branch

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only for 12 months after 21 September 2026, as described in the offering circular relating thereto dated 21 September 2026. The listing of the Programme is expected to become effective on 22 September 2026.

Hong Kong, 21 September 2026

As at the date of this announcement, the directors of the Bank are Mr. Ren Deqi, Mr. Zhang Baojiang, Mr. Yin Jiuyong, Mr. Zhou Wanfu, Mr. Chang Baosheng, Mr. Liao, Yi Chien David*, Mr. Chan Siu Chung*, Mr. Mu Guoxin*, Mr. Ai Dong*, Mr. Zhang Xiangdong#, Ms. Li Xiaohui#, Mr. Ma Jun#, Mr. Wong Tin Chak#, Mr. Xiao Wei# and Ms. Liu Ruixia#.*

* *Non-executive directors*

Independent non-executive directors