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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



交通銀行股份有限公司

Bank of Communications Co., Ltd.

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(the “Bank”)

(Stock Code: 03328)

交通銀行股份有限公司香港分行

Bank of Communications Co., Ltd. Hong Kong Branch

(the “Issuer”)

Issue of U.S.\$300,000,000 Floating Rate Notes due 2027 (the “Notes”)

(Stock Code: 5342)

under its

U.S.\$12,000,000,000 Medium Term Note Programme (the “Programme”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Bank of Communications

Bank of China

HSBC

Joint Bookrunners and Joint Lead Managers

Agricultural Bank of
China

BOCOM International

China Minsheng
Banking Corp., Ltd.
Hong Kong Branch

CCB International

CITIC Securities

China CITIC Bank
International

CMB Wing Lung Bank
Limited

China Everbright Bank
Hong Kong Branch

Crédit Agricole CIB

China International
Capital Corporation

Guotai Junan
International

Hua Xia Bank Co.,
Limited Hong Kong
Branch

ICBC

Industrial Bank Co.,
Ltd. Hong Kong Branch

Standard Chartered
Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular of the Programme dated 22 July 2024, the supplemental offering circular dated 4 December 2024 and the pricing supplement dated 4 December 2024 in relation to the Notes. The listing of, and permission to deal in, the Notes is expected to become effective on 12 December 2024.

Hong Kong, 11 December 2024

As at the date of this announcement, the directors of the Bank are Mr. Ren Deqi, Mr. Zhang Baojiang, Mr. Yin Jiuyong, Mr. Zhou Wanfu, Mr. Li Longcheng, Mr. Wang Linping*, Mr. Chang Baosheng*, Mr. Liao, Yi Chien David*, Mr. Chan Siu Chung*, Mr. Mu Guoxin*, Mr. Chen Junkui*, Mr. Luo Xiaopeng*, Mr. Shi Lei#, Mr. Zhang Xiangdong#, Ms. Li Xiaohui#, Mr. Ma Jun#, Mr. Wong Tin Chak#, and Mr. Xiao Wei#.*

* *Non-executive directors*

Independent non-executive directors