

Appendix I

Bank of Communications Co., Ltd. Hong Kong Branch (A joint stock company incorporated in the People's Republic of China with limited liability)

Description on Bank of Communications Co., Ltd. Hong Kong Branch's 2021 Green Deposit

(Reporting Period: 8 December 2021 to 5 March 2023)

In accordance with the *Green Bond Principles 2021* published by the International Capital Market Association, Bank of Communications Co., Ltd. Hong Kong Branch ("BOCOM HK Branch") (A joint stock company incorporated in the People's Republic of China with limited liability) established the *Green Deposits Framework of Bank of Communications Co., Ltd. Hong Kong Branch* (the "Framework"), which defined the use of proceeds, project evaluation and selection, management of proceeds as well as information disclosure.

Use of Proceeds

In accordance with the Framework, proceeds from Green Deposit should be used exclusively for Eligible Green Projects as defined in the Framework. Eligible Green Projects include:

- Green building
- Sustainable water and wastewater management
- Renewable energy

Project Evaluation and Selection

In accordance with the Framework, BOCOM HK Branch conducted project evaluation and selection in accordance with the criteria and standards as specified in the Framework, determined the themes of Green Deposit (including one or more themes), and formed an Eligible Green Project list. Besides, the Eligible Green Projects selected shall meet the relevant requirements as defined in the *Green Bond Principles 2021*.

BOCOM HK Branch selected 5 Eligible Green Projects, with an approximate total value of HKD 7.58 billion. The Eligible Green Projects cover the themes of green building, sustainable water and wastewater management and renewable energy. Information of the Eligible Green Projects is as follows:

Green Project Theme	Total Loan Amount (HKD)	Proportion
Green building	1.90 billion	25.07%
Sustainable water and wastewater management	0.70 billion	9.23%
Renewable energy	4.98 billion	65.70%
Total	7.58 billion	100%

Examples of the expected environmental benefits are as follows:

- A solar power project located in Brazil with an annual grid-connected power generation of 2,583,926 MWh and an annual reduction of greenhouse gas emissions of 604,639 tons of CO₂.
- A green building project in Hong Kong with a number of sustainability features in land use and outdoor environment, energy use and indoor environmental quality, and it has been rated Platinum in the BEAM Plus certification.

Management of Proceeds

In accordance with the Framework, the initial scale of Green Deposit issued is smaller than the total scale of Eligible Green Projects on corresponding themes. If changes in the green projects result in an incomplete release of Green Deposit, the remaining proceeds shall be allocated to other Eligible Green Projects as described in the "Use of Proceeds" section of the Framework. If the amount of Green Deposit funds absorbed is greater than the total scale of Eligible Green Projects on corresponding themes, fixed deposits will be temporarily suspended, or new Green Projects added according to business needs. BOCOM HK Branch will set up designated product code to manage the proceeds and to support the continuous deposit program development.

Information Disclosure

In accordance with the Framework, BOCOM HK Branch will make disclosure in relation to the allocation of proceeds and expected impact as the requirement set in the *Green Bond Principles 2021* at least once a year as long as the Green Deposit remains outstanding. Also, BOCOM HK Branch will engage a qualified third party to conduct the post-issuance assurance.



For and on behalf of

Bank of Communications Co., Ltd. Hong Kong Branch

(A joint stock company incorporated in the People's Republic of China with limited liability)

9 May 2023

Bank of Communications Co., Ltd. Hong Kong Branch (A joint stock company incorporated in the People's Republic of China with limited liability)

20 Pedder Street, Central, Hong Kong

T +852-28419611 F +852-28106993

www.bankcomm.com.hk

附件一

交通銀行股份有限公司香港分行 (於中華人民共和國註冊成立的股份有限公司)

關於交通銀行股份有限公司香港分行 2021 年綠色存款說明

(報告期由 2021 年 12 月 8 日截至 2023 年 3 月 5 日)

依照國際資本市場協會頒布的《綠色債券原則》(2021 版)之要求，交通銀行股份有限公司香港分行(以下簡稱「交通銀行香港分行」)(於中華人民共和國註冊成立的股份有限公司)制定了《交通銀行股份有限公司香港分行綠色存款框架》(以下簡稱「《框架》」)，明確了綠色存款資金使用、項目評估與篩選、資金管理、信息披露流程：

資金使用

根據《框架》，交通銀行香港分行綠色存款所募集的資金須運用在符合《框架》定義的合格綠色項目，合格綠色項目包含：

- 綠色建築
- 可持續水資源與廢水管理
- 可再生能源

項目評估與篩選

根據《框架》，交通銀行香港分行基於內部規範標準定義進行項目評估與篩選流程，確定綠色存款主題(可包含一個或多個主題)，并形成綠色項目清單。所選擇的合格綠色項目應符合《綠色債券原則》(2021 年)相關要求。

交通銀行香港分行提名 5 個合格綠色項目，合計貸款金額約 75.8 億港幣，涵蓋綠色建築、可持續水資源與廢水管理、及可再生能源主題，合格綠色項目清單如下：

綠色項目主題	金額(港幣)	比例
綠色建築	19.0 億	25.07%
可持續水資源與廢水管理	7.0 億	9.23%
可再生能源	49.8 億	65.70%
合計	75.8 億	100%

交通銀行股份有限公司香港分行(於中華人民共和國註冊成立的股份有限公司)

香港中環畢打街 20 號

電話 +852-28419611 傳真 +852-28106993

www.bankcomm.com.hk

始於 1908 · 您的財富管理銀行

部分項目的環境效益如下：

- 一個位於巴西的太陽能項目，年並網發電量 2,583,926 兆瓦時，年溫室氣體排放減少量 604,639 噸 CO₂。
- 一個位於香港的綠色建築項目，在用地與室外環境，能源使用及室內環境質素方面具備多項可持續發展特色，並在綠建環評中獲評鉑金級。

資金管理

根據《框架》，交通銀行香港分行發行的綠色存款初始總規模小於對應主題的綠色項目總規模。如果對應主題綠色項目的變動，導致吸納的綠色存款未能完全投放，則將剩餘閒置資金投放至《框架》其他綠色項目中。若吸納的綠色存款資金規模大於對應主題綠色項目與其他綠色項目之和時，則按業務需要暫時停止辦理定存業務或按業務需要補充新的綠色項目。交通銀行香港分行將通過建立專用產品碼對綠色存款募集資金進行管理。

信息披露

根據《框架》，交通銀行香港分行將根據《綠色債券原則》（2021 版）之要求每年至少披露一次有關募集資金分配和預期影響的信息，直到交通銀行香港分行發行的綠色存款完結。此外，交通銀行香港分行將聘請合格的第三方進行發行後鑒證。



謹代表

交通銀行股份有限公司香港分行（於中華人民共和國註冊成立的股份有限公司）

2023 年 5 月 9 日