

Appendix I

Bank of Communications Co., Ltd. Hong Kong Branch (A joint stock company incorporated in the People's Republic of China with limited liability)

Description on Bank of Communications Co., Ltd. Hong Kong Branch's 2023 ESG Deposit

Bank of Communications Co., Ltd. Hong Kong Branch ("BOCOM HK Branch") (A joint stock company incorporated in the People's Republic of China with limited liability) plans to issue a 2023 ESG Deposit and has established the ESG Deposit Framework of Bank of Communications Co., Ltd. Hong Kong Branch (the "Framework"). The ESG Deposit refers to deposit of which the use of proceeds is to finance and/or refinance eligible sustainability-related loans, including green loans, so as to continuously promote BOCOM HK Branch's corporate social responsibility strategy and contribute to economic, social and environmental sustainability.

As defined in the Framework, BOCOM HK Branch will issue its 2023 ESG Deposit with reference to the four core components regarding the use of proceeds, process for project evaluation and selection, management of proceeds and reporting of the *Sustainability Bond Guidelines 2021* published by the International Capital Market Association (the "ICMA"), as well as in accordance with *Green Loan Principles 2023* published by the Loan Market Association, Asia Pacific Loan Market Association and Loan Syndications and Trading Association.

Use of Proceeds

The net proceeds in BOCOM HK Branch's 2023 ESG Deposit will be used for the financing and/or refinancing of eligible green loans that meet the Green Loan Principles 2023. Eligible green loans include:

- Renewable energy
- Green buildings
- Sustainable water and wastewater management

Process for Evaluation and Selection

Green loans that have passed the initial screening shall be further evaluated and selected by BOCOM HK Branch in accordance with the requirements stated below. BOCOM HK Branch has established a list of eligible sustainability-related loans, with an approximated total value of HKD 7.58 billion. The eligible categories may evolve over time. The following is detailed information of the eligible categories.

BOCOM HK Branch selected 5 eligible green projects, with an approximate total loan value of HKD 7.58 billion. The eligible green projects cover the themes of renewable energy, green buildings, and sustainable water and wastewater management. Information of the eligible green projects is as follows:

Eligible Categories - Green Project Theme	Total Loan Amount (HKD billion)	Proportion
Renewable energy	4.98	65.70%
Green buildings	1.90	25.07%
Sustainable water and wastewater management	0.70	9.23%
Total	7.58	100%

BOCOM HK Branch shall review the eligible categories, and on a timely basis, make replacement as necessary to ensure the proceeds are allocated to eligible categories.

Management of Proceeds

BOCOM HK Branch shall maintain a register to keep track of the use of proceeds for each 2023 ESG Deposit. The register will contain the following information including but not limited to:

- Transaction information: 2023 ESG Deposit issue amount, coupon, issue date and maturity date, etc.
- Proceeds allocation information: eligible green and/or social projects, Key Performance Indicators and Sustainability Performance Targets of the sustainability-linked loan (if any), etc.

Reporting

BOCOM HK Branch will make disclosure in relation to the allocation of the proceeds and expected impact for green loans portions of the 2023 ESG Deposit, at least once a year as long as the 2023 ESG Deposit remains outstanding. Also, BOCOM HK Branch will engage a qualified third party to conduct the post-issuance assurance for its 2023 ESG Deposit.



For and on behalf of

Bank of Communications Co., Ltd. Hong Kong Branch

(A joint stock company incorporated in the People's Republic of China with limited liability)

9 May 2023

附件一

交通銀行股份有限公司香港分行 (於中華人民共和國註冊成立的股份有限公司)

關於交通銀行股份有限公司香港分行 2023 年綠色及可持續發展存款說明

交通銀行股份有限公司香港分行（以下簡稱「交通銀行香港分行」）（於中華人民共和國註冊成立的股份有限公司）計劃發行 2023 年綠色及可持續發展存款，並已制定《交通銀行股份有限公司香港分行綠色及可持續發展存款框架》（以下簡稱「《框架》」）。綠色及可持續發展存款是指用於融資及/或再融資合格的可持續發展相關貸款，包括綠色貸款，以持續推動交通銀行香港分行的企業社會責任戰略，向經濟、社會和環境的可持續性作出貢獻。

根據《框架》，交通銀行香港分行將依據國際資本市場協會（ICMA）發布的《可持續債券指引（2021 年版）》有關募集資金使用、項目評估與篩選流程、募集資金管理及報告流程四大核心部分發行其 2023 年綠色及可持續發展存款，以及根據貸款市場協會、亞太區貸款市場公會和銀團貸款及交易協會聯合發布的《綠色貸款原則（2023 版）》的要求。

募集資金使用

交通銀行香港分行的 2023 年綠色及可持續發展存款的淨資金將專門用於符合《綠色貸款原則（2023 版）》的合格綠色貸款的融資及/或再融資。符合條件的綠色貸款包括：

- 可再生能源
- 綠色建築
- 可持續水資源與廢水管理

評估與篩選流程

通過初步篩選的合格綠色貸款將根據如下所示的要求進一步由交通銀行香港分行進行篩選。交通銀行香港分行已建立符合資格的類別清單，總金額約為 75.8 億港幣。這些合格類別可能隨著時間而變化，以下是合格類別的詳細信息。

交通銀行香港分行篩選了 5 個合格綠色項目，貸款總金額約為港幣 75.8 億元。合格綠色項目主題涵蓋可再生能源、綠色建築以及可持續水資源與廢水管理。合格綠色項目信息如下：

合格類別 — 綠色項目主題	總貸款金額 (港幣)	比例
可再生能源	49.8 億	65.70%
綠色建築	19.0 億	25.07%
可持續水資源與廢水管理	7.0 億	9.23%
合計	75.8 億	100%

交通銀行香港分行應檢查合格類別，並及時進行更換，以確保資金用於符合資格的類別。

募集資金管理

交通銀行香港分行需保持記錄，以追蹤每個 2023 年綠色及可持續發展存款的款項用途。該記錄將包含以下信息，包括但不限於：

- 交易信息，如 2023 年綠色及可持續發展存款發行金額、利息、發行日及到期日等等
- 資金分配信息：合格的綠色和/或社會項目，可持續發展掛鉤貸款的關鍵績效指標和可持續發展績效目標（如有）等等

報告

直至 2023 年綠色及可持續發展存款全部完結前，交通銀行香港分行將至少每年披露一次有關資金分配的信息和 2023 年綠色及可持續發展存款中綠色貸款部分的預期影響。此外，交通銀行香港分行將聘請合格的第三方對 2023 年綠色及可持續發展存款發行後進行認證。

謹代表



交通銀行股份有限公司香港分行，

（於中華人民共和國註冊成立的股份有限公司）

2023 年 5 月 9 日