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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



交通銀行股份有限公司

Bank of Communications Co., Ltd.

(the “Bank”)

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 03328, 4605 (Preference Share))

交通銀行股份有限公司香港分行

Bank of Communications Co., Ltd. Hong Kong Branch

(the “Issuer”)

U.S.\$12,000,000,000 Medium Term Note Programme (the “Programme”)

Sole Arranger and Dealer for the Programme

**Bank of Communications Co., Ltd.
Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only for 12 months after 7 June 2023, as described in the offering circular relating thereto dated 7 June 2023. The listing of the Programme is expected to become effective on 8 June 2023.

Hong Kong, 7 June 2023

As at the date of this announcement, the directors of the Bank are Mr. Ren Deqi, Mr. Liu Jun, Mr. Li Longcheng, Mr. Wang Linping*, Mr. Chang Baosheng*, Mr. Liao, Yi Chien David*, Mr. Chan Siu Chung*, Mr. Mu Guoxin*, Mr. Chen Junkui*, Mr. Luo Xiaopeng*, Mr. Woo Chin Wan, Raymond#, Mr. Cai Haoyi#, Mr. Shi Lei#, Mr. Zhang Xiangdong#, Ms. Li Xiaohui# and Mr. Ma Jun#.*

** Non-executive directors*

Independent non-executive directors