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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



交通銀行股份有限公司

Bank of Communications Co., Ltd.

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 03328, 4605 (Preference Share))

交通銀行股份有限公司香港分行

Bank of Communications Co., Ltd. Hong Kong Branch

(the “Issuer”)

Issue of HKD2,700,000,000 4.50 per cent. Notes due 2025 (the “Notes”) (Stock Code: 5703)

under its

U.S.\$12,000,000,000 Medium Term Note Programme (the “Programme”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Bank of Communications	Agricultural Bank of China Limited Hong Kong Branch	Bank of China	The Bank of East Asia, Limited	China Construction Bank (Asia)
China Everbright Bank Hong Kong Branch	China Minsheng Banking Corp., Ltd., Hong Kong Branch	China Merchants Bank Co., Ltd.	Guotai Junan International	
HSBC	Hua Xia Bank Co., Limited Hong Kong Branch	SMBC Nikko	Standard Chartered Bank	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular of the Programme dated 7 March 2022, the supplemental offering circular dated 21 February 2023 and the pricing supplement dated 21 February 2023. The listing of the Notes is expected to become effective on 1 March 2023.

Hong Kong, 28 February 2023

As of the date of this announcement, the directors of the Bank are Mr. Ren Deqi, Mr. Liu Jun, Mr. Li Longcheng, Mr. Wang Linping*, Mr. Chang Baosheng*, Mr. Liao, Yi Chien David*, Mr. Chan Siu Chung*, Mr. Mu Guoxin*, Mr. Chen Junkui*, Mr. Luo Xiaopeng*, Mr. Woo Chin Wan, Raymond#, Mr. Cai Haoyi#, Mr. Shi Lei#, Mr. Zhang Xiangdong#, Ms. Li Xiaohui# and Mr. Ma Jun#.*

* *Non-executive directors*

Independent non-executive directors