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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



交通銀行股份有限公司

Bank of Communications Co., Ltd.

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 03328, 4605 (Preference Share))

交通銀行股份有限公司香港分行

Bank of Communications Co., Ltd. Hong Kong Branch

(the “Issuer”)

Issue of U.S.\$600,000,000 4.875 per cent. Notes due 2026 (the “Notes”) (Stock Code: 5702)

under its

U.S.\$12,000,000,000 Medium Term Note Programme (the “Programme”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Bank of Communications

Agricultural Bank of China

Bank of China

HSBC

ICBC

Standard Chartered Bank

Joint Bookrunners and Joint Lead Managers

ANZ

BOCOM
International

China Construction
Bank

China International
Capital Corporation

China Minsheng
Banking Corp., Ltd.

China Securities
International

CITIC Securities

China Merchants Bank Co.,
Ltd.

CNCB Capital

Crédit Agricole CIB

Guotai Junan
International

Hua Xia Bank Co.,
Limited Hong Kong
Branch

Industrial Bank Co.,
Ltd. Hong Kong
Branch

BofA Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular of the Programme dated 7 March 2022, the supplemental offering circular dated 21 February 2023 and the pricing supplement dated 21 February 2023. The listing of the Notes is expected to become effective on 1 March 2023.

Hong Kong, 28 February 2023

As of the date of this announcement, the directors of the Bank are Mr. Ren Deqi, Mr. Liu Jun, Mr. Li Longcheng, Mr. Wang Linping*, Mr. Chang Baosheng*, Mr. Liao, Yi Chien David*, Mr. Chan Siu Chung*, Mr. Mu Guoxin*, Mr. Chen Junkui*, Mr. Luo Xiaopeng*, Mr. Woo Chin Wan, Raymond[#], Mr. Cai Haoyi[#], Mr. Shi Lei[#], Mr. Zhang Xiangdong[#], Ms. Li Xiaohui[#] and Mr. Ma Jun[#].*

* *Non-executive directors*

Independent non-executive directors