

AMENDMENT TO CORRECTED NOTICE

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS. IF NOTEHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD SEEK THEIR OWN FINANCIAL AND LEGAL ADVICE, INCLUDING AS TO ANY TAX CONSEQUENCES, IMMEDIATELY FROM THEIR STOCKBROKER, SOLICITOR, ACCOUNTANT OR OTHER INDEPENDENT FINANCIAL OR LEGAL ADVISERS.

HSBC Bank USA, National Association, as Trustee
(the "**Trustee**")

Information Notice Relating to Details of the Underlying Securities of the Notes

NOTICE IS HEREBY GIVEN to the holders of all Notes issued by Pacific International Finance Limited (the "**Issuer**") presently outstanding (the "**Noteholders**" and the "**Notes**," respectively) as identified in Annex A to the Corrected Notice distributed on 17 November 2008 (the "**Corrected Notice Annex**").

The Corrected Notice Annex contained certain inaccuracies, which are hereby corrected by replacing certain of the Corrected Notice Annex fields with the information contained in the attached Schedule I.

Noteholders who have any questions for the Trustee are invited to contact the representative of the Trustee by email at lbnyinquiries@us.hsbc.com.

This Notice is given by
HSBC Bank USA, National Association, as
Trustee
Dated: 21 November, 2008

SCHEDULE I

Pacific International Finance Limited Series	Updated Entry to the Corrected Notice Annex
Series 5	" Collateral underlying the Pacific Underlying Security (NB: held by Bank of New York Mellon as Custodian)" field should read "N/A"
Series 5	" ISIN for Collateral underlying the Pacific Underlying Security" field should read "N/A"
Series 6	"Pacific Underlying Security (NB: held by HSBC Bank plc as Custodian)" field should read "USD 4,750,000 Aggregate principal amount of 5.0% Principal Protected Notes with Credit-linked Coupon due 3/24/09 issued by Lehman Brothers Treasury Co. BV and guaranteed by LBHI under the USD 18,000,000,000 Euro Medium-Term Note Programme"
Series 6	" Collateral underlying the Pacific Underlying Security (NB: held by Bank of New York Mellon as Custodian)" field should read "N/A"
Series 6	" ISIN for Collateral underlying the Pacific Underlying Security" field should read "N/A"
Series 7A	"ISIN" field should read " XS0180628108"
Series 7A	" Collateral underlying the Pacific Underlying Security (NB: held by Bank of New York Mellon as Custodian)" field should read "N/A"
Series 7A	" ISIN for Collateral underlying the Pacific Underlying Security" field should read "N/A"
Series 7B	"ISIN" field should read " XS0180628107"
Series 7B	" Collateral underlying the Pacific Underlying Security (NB: held by Bank of New York Mellon as Custodian)" field should read "N/A"
Series 7B	" ISIN for Collateral underlying the Pacific Underlying Security" field should read "N/A"
Series 9A	" Collateral underlying the Pacific Underlying Security (NB: held by Bank of New York Mellon as Custodian)" field should read "N/A"
Series 9A	" ISIN for Collateral underlying the Pacific Underlying Security" field should read "N/A"
Series 9B	" Collateral underlying the Pacific Underlying Security (NB: held by Bank of New York Mellon as Custodian)" field should read "N/A"
Series 9B	" ISIN for Collateral underlying the Pacific Underlying Security" field should read "N/A"
Series 10A	"Pacific Underlying Security (NB: held by HSBC Bank plc as Custodian)" field should read "USD 44,600,000 of Series 2008-6 USD 45,000,000 Floating Rate Notes issued by Saphir Finance Limited due 11/28/09"
Series 10B	"Pacific Underlying Security (NB: held by HSBC Bank plc as Custodian)" field should read "USD 44,600,000 of Series 2008-6 USD 45,000,000 Floating Rate Notes issued by Saphir Finance Limited due 11/28/09"
Series 11A	" ISIN for Collateral underlying the Pacific Underlying Security" field should read " XS0195831804"
Series 15A	" Collateral underlying the Pacific Underlying Security (NB: held by Bank of New York Mellon as Custodian)" field should read "(a) USD19,000,000 Principal amount of Euro Medium Term Notes due 2010 issued by MBIA Global Funding LLC (subject to exchange); and (b) USD 34,240,000 Principal amount of Euro Medium Term Notes due 2010 issued by MBIA Global Funding LLC (subject to exchange)"
Series 15A	" ISIN for Collateral underlying the Pacific Underlying Security" field should read "(a) (Reg. S) US55266MBZ68 and (b) (Reg. S) US55266MCA09"
Series 15B	" Collateral underlying the Pacific Underlying Security (NB: held by Bank of New York Mellon as Custodian)" field should read "(a) USD19,000,000 Principal amount of Euro Medium Term Notes due 2010 issued by MBIA Global Funding LLC (subject to exchange); and (b) USD 34,240,000 Principal amount of Euro Medium Term Notes due 2010 issued by MBIA Global Funding LLC (subject to exchange)"

Series 15B	" ISIN for Collateral underlying the Pacific Underlying Security" field should read "(a) (Reg. S) US55266MBZ68 and (b) (Reg. S) US55266MCA09"
Series 16A	" ISIN for Collateral underlying the Pacific Underlying Security" field should read "(a) (Reg. S) US55266MCA09 and (b) (Reg. S) US55266MCD48"
Series 16B	" ISIN for Collateral underlying the Pacific Underlying Security" field should read "(a) (Reg. S) US55266MCA09 and (b) (Reg. S) US55266MCD48"
Series 17A	" ISIN for Collateral underlying the Pacific Underlying Security" field should read "(Reg. S) US55266MCG78"
Series 17B	" ISIN for Collateral underlying the Pacific Underlying Security" field should read "(Reg. S) US55266MCG78"
Series 18A	" Collateral underlying the Pacific Underlying Security (NB: held by Bank of New York Mellon as Custodian)" field should read "(a) USD 500,000 Principal amount of Global Medium Term Notes due 2010 by MBIA Global Funding LLC (subject to exchange) Note: terms indicate further collateral to be acquired after Issue Date. Remainder of issuance proceeds of Notes held in cash until further collateral acquisition; and (b) USD 36,000,000 Principal amount of Global Medium Term Notes due 2010 by MBIA Global Funding LLC (subject to exchange) Note: terms indicate further collateral to be acquired after Issue Date. Remainder of issuance proceeds of Notes held in cash until further collateral acquisition"
Series 18A	" ISIN for Collateral underlying the Pacific Underlying Security" field should read "(a) (Reg. S) US55266MCG78 and (b) US55266MCH51"
Series 18B	" Collateral underlying the Pacific Underlying Security (NB: held by Bank of New York Mellon as Custodian)" field should read "(a) USD 500,000 Principal amount of Global Medium Term Notes due 2010 by MBIA Global Funding LLC (subject to exchange) Note: terms indicate further collateral to be acquired after Issue Date. Remainder of issuance proceeds of Notes held in cash until further collateral acquisition; and (b) USD 36,000,000 Principal amount of Global Medium Term Notes due 2010 by MBIA Global Funding LLC (subject to exchange) Note: terms indicate further collateral to be acquired after Issue Date. Remainder of issuance proceeds of Notes held in cash until further collateral acquisition"
Series 18B	" ISIN for Collateral underlying the Pacific Underlying Security" field should read "(a) (Reg. S) US55266MCG78 and (b) US55266MCH51"
Series 33C	" ISIN for Collateral underlying the Pacific Underlying Security" field should read "IE00B03TKP85"
Series 34A	"Pacific Underlying Security (NB: held by HSBC Bank plc as Custodian)" field should read " USD 44,750,000 of Series 2007-19 USD 156,315,000 Synthetic Portfolio Floating Rate Notes by Beryl Finance Limited due 1/7/11"
Series 34B	"Pacific Underlying Security (NB: held by HSBC Bank plc as Custodian)" field should read " USD 97,175,000 of Series 2007-19 USD 156,315,000 Synthetic Portfolio Floating Rate Notes by Beryl Finance Limited due 1/7/11"