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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**BANK OF COMMUNICATIONS CO., LTD.**

**交通銀行股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 03328)**

**U.S.\$7,000,000,000 Medium Term Note Programme (the "Programme")**

*Arrangers for the Programme*

**Bank of Communications Co., Ltd.  
Hong Kong Branch**

**HSBC**

*Dealers*

**ANZ  
Bank of Communications Co., Ltd.  
Hong Kong Branch**

**Bank of China  
BNP PARIBAS**

**BOCOM International**

**CCB International**

**HSBC**

**J.P. Morgan**

**Morgan Stanley**

**Standard Chartered Bank (Hong Kong) Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme of Bank of Communications Co., Ltd. Hong Kong Branch as Issuer by way of debt issues to professional investors only within 12 months after 27 January 2017, as described in the Offering Circular dated 27 January 2017. The listing of the Programme is expected to become effective on 1 February 2017.

Hong Kong,  
27 January 2017

*As at the date of this announcement, the directors of the Bank of Communications Co., Ltd. are Mr. NIU Ximing, Mr. PENG Chun, Mr. WONG Tung Shun, Peter\*, Ms. YU Yali, Mr. HOU Weidong, Mr. HU Huating\*, Mr. WANG Taiyin\*, Mr. LIU Changshun\*, Ms. WONG Pik Kuen, Helen\*, Mr. LIU Hanxing\*, Mr. LUO Mingde\*, Mr. LIU Haoyang\*, Mr. Peter Hugh NOLAN#, Mr. CHEN Zhiwu#, Mr. YU Yongshun#, Ms. LI Jian# and Mr. LIU Li#, Mr. YEUNG Ohi Wai, Jason#.*

*\* Non-executive directors*

*# Independent non-executive directors*