

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**BANK OF COMMUNICATIONS CO., LTD. HONG KONG BRANCH
交通銀行股份有限公司香港分行
(the "Issuer")**

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03328)

**Issue of U.S.\$400,000,000 Floating Rate Notes due 2020
(the "2020 Notes")
(Stock Code: 5046)**

**Issue of U.S.\$600,000,000 Floating Rate Notes due 2022
(the "2022 Notes", and together with the 2020 Notes, the "Notes")
(Stock Code: 5047)**

**under its
U.S.\$12,000,000,000 Medium Term Note Programme
(the "Programme")**

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of Communications

HSBC

Citigroup

Joint Lead Managers and Joint Bookrunners

**Agricultural Bank of China Limited
Hong Kong Branch**

Goldman Sachs (Asia) L.L.C.

ICBC Singapore

KGI Bank

**China Minsheng Banking Corp., Ltd.,
Hong Kong Branch**

OCBC Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular dated 27 January 2017, the Supplemental Offering Circular dated 27 November 2017 and the Pricing Supplements dated 27 November 2017. The listing of the Notes is expected to become effective on 5 December 2017.

Hong Kong,
4 December 2017

As at the date of this announcement, the directors of the Bank are Mr. Niu Ximing, Mr. Peng Chun, Mr. Wong Tung Shun, Peter, Ms. Yu Yali, Mr. Hou Weidong, Mr. Wang Taiyin*, Mr. Song Guobin*, Mr. He Zhaobin*, Ms. Wong Pik Kuen, Helen*, Mr. Liu Hanxing*, Mr. Luo Mingde*, Mr. Liu Haoyang*, Mr. Peter Hugh Nolan#, Mr. Chen Zhiwu#, Mr. Yu Yongshun#, Ms. Li Jian#, Mr. Liu Li# and Mr. Yeung Chi Wai, Jason#.*

* *Non-executive directors*

Independent non-executive directors