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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**BANK OF COMMUNICATIONS CO., LTD. HONG KONG BRANCH
交通銀行股份有限公司香港分行**

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03328)

**U.S.\$12,000,000,000 Medium Term Note Programme
(the “Programme”)**

Arrangers for the Programme

**Bank of Communications Co., Ltd.
Hong Kong Branch**

HSBC

Dealers

ANZ

Bank of China

**Bank of Communications Co., Ltd.
Hong Kong Branch**

BNP PARIBAS

BOCOM International

CCB International

HSBC

J.P. Morgan

Morgan Stanley

**Standard Chartered Bank
(Hong Kong) Limited**

Application has been made to The Stock Exchange of Hong Kong Limited (i) to increase the programme limit for the Programme from U.S.\$7,000,000,000 to U.S.\$12,000,000,000 and (ii) for the listing of the Programme (as increased) within a period of 12 months from 27 January 2017 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in supplemental offering circular dated 27 November 2017. The supplemental offering circular should be read in conjunction with the original offering circular dated 27 January 2017. Accordingly, the maximum aggregate nominal amount of notes which may be outstanding from time to time under the Programme has been increased to U.S.\$12,000,000,000. The listing of the Programme (as increased) will become effective on 28 November 2017.

Hong Kong,
27 November 2017

As at the date of this announcement, the directors of the Bank are Mr. Niu Ximing, Mr. Peng Chun, Mr. Wong Tung Shun, Peter, Ms. Yu Yali, Mr. Hou Weidong, Mr. Wang Taiyin*, Mr. Song Guobin*, Mr. He Zhaobin*, Ms. Wong Pik Kuen, Helen*, Mr. Liu Hanxing*, Mr. Luo Mingde*, Mr. Liu Haoyang*, Mr. Peter Hugh Nolan#, Mr. Chen Zhiwu#, Mr. Yu Yongshun#, Ms. Li Jian#, Mr. Liu Li# and Mr. Yeung Chi Wai, Jason#.*

** Non-executive directors*

Independent non-executive directors