

HSBC Bank USA, National Association, as Trustee
(the "**Trustee**")

NOTICE OF LEHMAN DISCLOSURE STATEMENT

NOTICE IS HEREBY GIVEN to the holders (the "**Noteholders**") of the Notes (the "**Notes**") issued by Pacific International Finance Limited (the "**Issuer**") listed on Schedule A.

The Trustee previously notified the Noteholders on August 28, 2009, that the Issuer or the Trustee intended to file proofs of claim against Lehman Brothers Holdings Inc. ("**LBHI**") and certain of its direct and indirect subsidiaries, as debtors (collectively, the "**Debtors**") for nonpayment of debt instruments guaranteed by the Debtors which serve as collateral for the Notes. The Trustee subsequently caused such proof of claim to be filed.

On April 14, 2010, LBHI and the Debtors, filed a disclosure statement ("**Disclosure Statement**") which, among other things, provides further information regarding the claims against LBHI and the Debtors and describes in more detail the proposed chapter 11 plan for each of the Debtors.

The Disclosure Statement is Docket # 8332 and a copy can be found on the docket page of the Lehman website maintained by Epiq at:

<http://chapter11.epiqsystems.com/LBH/docket/Default.aspx?rc=1&DMWin=560cd841-ea10-4920-894f-f192215329ab>

The Trustee encourages the Noteholders to continue to monitor the Lehman docket at the above website for future pertinent updates.

Noteholders who have any questions for the Trustee are invited to contact the representative of the Trustee by email at robert.conrad@us.hsbc.com.

This Notice is given by
HSBC Bank USA, National Association, as Trustee
Dated: 7 May, 2010

Schedule A

The Series of Notes

<u>Issuer</u>	<u>Series</u>	<u>ISIN</u>
Pacific International Finance Limited	Series 5	XS0170735160
Pacific International Finance Limited	Series 6	XS0175992246
Pacific International Finance Limited	Series 7A	XS0180628108
Pacific International Finance Limited	Series 7B	XS0180628017
Pacific International Finance Limited	Series 9A	XS0189470726
Pacific International Finance Limited	Series 9B	XS0189471377