

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS. IF NOTEHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD SEEK THEIR OWN FINANCIAL AND LEGAL ADVICE, INCLUDING AS TO ANY TAX CONSEQUENCES, IMMEDIATELY FROM THEIR STOCKBROKER, SOLICITOR, ACCOUNTANT OR OTHER INDEPENDENT FINANCIAL OR LEGAL ADVISERS.

HSBC Bank USA, National Association, as Trustee
(the "**Trustee**")

Notice of Motion to Establish a Deadline for Proofs of Claim

NOTICE IS HEREBY GIVEN to the holders of all Notes issued by Pacific International Finance Limited (the "**Issuer**") presently outstanding (the "**Noteholders**" and the "**Notes**," respectively).

This notice will serve to advise that on May 26, 2009 Lehman Brothers Holdings Inc. ("**LBHI**") and its affiliated debtors (collectively, the "**Debtors**") filed a motion for the establishment of the deadline for filing proofs of claim (the "**Bar Date Motion**"). By the Bar Date Motion, the Debtors request that the court establish August 24, 2009 at 5:00 p.m. (prevailing Eastern Time) as the deadline by which all claims against LBHI and any of the other Debtors must be filed. This proposed bar date would relate to LBHI and the other entities that are Debtors in the US chapter 11 cases only. The Bar Date Motion also seeks to establish certain procedures regarding the filing of certain claims, including claims based on derivatives contracts, claims based on guarantees, and claims based on guarantees of derivatives contracts.

A hearing to consider the Motion is set for June 17, 2009, and objections are due June 12, 2009.

The Trustee will file proofs of claim with respect to any claims for termination amounts payable by Lehman Brothers Special Financing Inc. under the derivatives contracts related to the Notes and guarantees thereof by LBHI as well as claims for nonpayment of debt instruments issued or guaranteed by the Debtors which serve as collateral for certain series of Notes.

A copy of the Bar Date Motion as well as other up-to-date information with regard to court activity of the Debtors can be found at www.lehman-docket.com. Noteholders who have any questions for the Trustee are invited to contact the representative of the Trustee by email at lbnyinquiries@us.hsbc.com.

This Notice is given by
HSBC Bank USA, National Association, as
Trustee
Dated: 4 June, 2009