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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**交通銀行股份有限公司  
Bank of Communications Co., Ltd.**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 03328, 4605 (Preference Share))**

**交通銀行股份有限公司香港分行  
Bank of Communications Co., Ltd. Hong Kong Branch**  
**(the "Issuer")**

**U.S.\$12,000,000,000 Medium Term Note Programme (the "Programme")**

***Sole Arranger and Dealer for the Programme***

**Bank of Communications Co., Ltd.  
Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for 12 months after 14 December 2020 for debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated 14 December 2020. The listing of the Programme is expected to become effective on 15 December 2020.

Hong Kong,  
14 December 2020

*As at the date of this announcement, the directors of the Bank are Mr. Ren Deqi, Mr. Liu Jun, Mr. He Zhaobin\*, Mr. Li Longcheng\*, Mr. Chan Siu Chung\*, Mr. Song Hongjun\*, Mr. Chen Junkui\*, Mr. Liu Haoyang\*, Mr. Yeung Chi Wai, Jason<sup>#</sup>, Mr. Woo Chin Wan, Raymond<sup>#</sup>, Mr. Cai Haoyi<sup>#</sup>, Mr. Shi Lei<sup>#</sup>, Mr. Zhang Xiangdong<sup>#</sup> and Ms. Li Xiaohui<sup>#</sup>.*

*\* Non-executive directors*

*<sup>#</sup> Independent non-executive directors*