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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**交通銀行股份有限公司
Bank of Communications Co., Ltd.**

*(A joint stock company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 03328, 4605 (Preference Share))*

**交通銀行股份有限公司香港分行
Bank of Communications Co., Ltd. Hong Kong Branch
(the “Issuer”)**

**Issue of U.S.\$350,000,000 Floating Rate Notes due 2023 (the 2023 Notes”)
(Stock Code: 40371)**

and

**Issue of U.S.\$800,000,000 1.2 Per Cent. Notes due 2025 (the “2025 Notes”,
together with the 2023 Notes, the “Notes”)
(Stock Code: 40372)**

under its

U.S.\$12,000,000,000 Medium Term Note Programme (the “Programme”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

**Bank of
Communications
Hong Kong Branch**

Crédit Agricole CIB

HSBC

**Agricultural Bank of
China Limited
Hong Kong Branch**

Joint Lead Managers and Joint Bookrunners

ABC International

Bank of China

**The Bank of East Asia,
Limited**

**BOCOM
International**

Cathay United Bank

**China Everbright Bank
Hong Kong Branch**

**China Securities
International**

Commerzbank

**Commonwealth Bank
of Australia**

CTBC Bank

ICBC Singapore

**Standard Chartered
Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular of the Programme dated 8 November 2019, the supplemental offering circular of the Programme dated 13 July 2020, the supplemental offering circular of the Programme dated 3 September 2020 and the pricing supplements dated 3 September 2020. The listing of the Notes is expected to become effective on 11 September 2020.

Hong Kong,
10 September 2020

As at the date of this announcement, the directors of the Bank are Mr. Ren Deqi, Mr. Liu Jun, Mr. He Zhaobin, Mr. Li Longcheng*, Mr. Chan Siu Chung*, Mr. Song Hongjun*, Mr. Chen Junkui*, Mr. Liu Haoyang*, Mr. Liu Li#, Mr. Yeung Chi Wai, Jason#, Mr. Woo Chin Wan, Raymond#, Mr. Cai Haoyi#, Mr. Shi Lei# and Mr. Zhang Xiangdong#.*

* *Non-executive directors*

Independent non-executive directors