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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**SINCE 1908** YOUR WEALTH MANAGEMENT BANK

*(A joint stock limited company incorporated in the People’s Republic of China with limited liability)*  
**(Stock Code: 03328)**

**交通銀行股份有限公司香港分行  
Bank of Communications Co., Ltd. Hong Kong Branch  
(the “Issuer”)**

**Issue of U.S.\$1,300,000,000 Floating Rate Notes due 2023 (the “Notes”)**  
**(Stock Code: 40134)**

**under its  
U.S.\$12,000,000,000 Medium Term Note Programme (the “Programme”)**

***Sole Global Coordinator, Joint Lead Manager and Joint Bookrunner***

**Bank of Communications**

***Joint Lead Managers and Joint Bookrunners***

**Agricultural Bank of China**

**BOCOM International**

**HSBC**

**Standard Chartered Bank**

**Bank of China**

**China Everbright Bank  
Hong Kong Branch**

**ICBC**

**Bank SinoPac HK**

**Crédit Agricole CIB**

**Shanghai Pudong  
Development Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular of the Programme dated 8 November 2019 and the pricing supplement dated 15 January 2020. The listing of the Notes is expected to become effective on 23 January 2020.

Hong Kong,  
22 January 2020

*As at the date of this announcement, the directors of the Bank of Communications Co., Ltd. are Mr. REN Deqi, Mr. HOU Weidong, Mr. WANG Taiyin\*, Mr. SONG Guobin\*, Mr. HE Zhaobin\*, Mr. CHAN Siu Chung\*, Mr. SONG Hongjun\*, Mr. CHEN Junkui\*, Mr. LIU Haoyang\*, Ms. LI Jian#, Mr. LIU Li#, Mr. Jason YEUNG Chi Wai#, Mr. Raymond WOO Chin Wan#, Mr. CAI Haoyi# and Mr. SHI Lei#.*

*\* Non-executive directors*

*# Independent non-executive directors*

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**交通銀行股份有限公司香港分行  
Bank of Communications Co., Ltd. Hong Kong Branch  
(the “Issuer”)**

**Issue of CNY2,000,000,000 3.15 Per Cent. Notes due 2022 (the “Notes”)**  
**(Stock Code: 85916)**

**under its  
U.S.\$12,000,000,000 Medium Term Note Programme (the “Programme”)**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*

<b>Bank of Communications</b>	<b>Agricultural Bank of China Limited Hong Kong Branch</b>	<b>Bank of China (Hong Kong)</b>
<b>Cathay United Bank</b>	<b>China CITIC Bank</b>	<b>Crédit Agricole CIB</b>
<b>DBS Bank Ltd.</b>	<b>Industrial Bank Co., Ltd. Hong Kong Branch</b>	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular of the Programme dated 8 November 2019 and the pricing supplement dated 15 January 2020. The listing of the Notes is expected to become effective on 23 January 2020.

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**交通銀行股份有限公司香港分行  
Bank of Communications Co., Ltd. Hong Kong Branch  
(the “Issuer”)**

**Issue of HKD2,800,000,000 2.25 Per Cent. Notes due 2022 (the “Notes”)**  
**(Stock Code: 40135)**

**under its  
U.S.\$12,000,000,000 Medium Term Note Programme (the “Programme”)**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*

<b>Bank of Communications</b>	<b>Agricultural Bank of China Limited Hong Kong Branch</b>	<b>Bank of China</b>
<b>China Minsheng Banking Corp., Ltd., Hong Kong Branch</b>	<b>Commonwealth Bank of Australia</b>	<b>HSBC</b>
<b>J.P. Morgan</b>	<b>Standard Chartered Bank</b>	

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