

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**交通銀行股份有限公司香港分行  
Bank of Communications Co., Ltd. Hong Kong Branch  
(the “Issuer”)**

*(A joint stock limited company incorporated in the People’s Republic of China with limited liability)*

**(Stock Code: 03328)**

**Issue of HK\$3,000,000,000 2.95 per cent. Notes due 2020 (the “Notes”)  
(Stock Code: 4495)**

**under its  
U.S.\$12,000,000,000 Medium Term Note Programme (the “Programme”)**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*

**Bank of Communications Co., Ltd.  
Hong Kong Branch**

**HSBC**

**Commonwealth Bank of Australia**

**Standard Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular dated 7 May 2018 and the Pricing Supplement dated 9 May 2018. The listing of the Notes is expected to become effective on 21 May 2018.

Hong Kong,  
18 May 2018

*As at the date of this announcement, the directors of the Bank of Communications Co., Ltd. are Mr. PENG Chun, Mr. WONG Tung Shun, Peter\*, Ms. YU Yali, Mr. HOU Weidong, Mr. WANG Taiyin\*, Mr. SONG Guobin\*, Mr. HE Zhaobin\*, Ms. WONG Pik Kuen, Helen\*, Mr. LIU Hanxing\*, Mr. LUO Mingde\*, Mr. LIU Haoyang\*, Mr. CHEN Zhiwu#, Mr. YU Yongshun#, Ms. LI Jian#, Mr. LIU Li#, Mr. YEUNG Chi Wai, Jason# and Mr. WOO Chin Wan, Raymond#.*

*\* Non-executive directors*

*# Independent non-executive directors*