NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED

交 通 銀 行 股 份 有 限 公 司 香 港 分 行
Bank of Communications Co., Ltd. Hong Kong Branch

(the "Issuer")

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03328)

U.S.$12,000,000,000 Medium Term Note Programme (the "Programme")

Arrangers for the Programme

**Bank of Communications Co., Ltd.
Hong Kong Branch**

Dealers

**Bank of Communications Co., Ltd.
Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for 12 months after 7 May 2018 for debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 7 May 2018. The listing of the Programme is expected to become effective on 8 May 2018.

Hong Kong,
7 May 2018

As at the date of this announcement, the directors of the Bank of Communications Co., Ltd. are Mr. PENG Chun, Mr. WONG Tung Shun, Peter*, Ms. YU Yali, Mr. HOU Weidong, Mr. WANG Taiying*, Mr. Song Guobin*, Mr. He Zhaobin*, Ms. WONG Pik Kuen, Helen*, Mr. LIU Hanxing*, Mr. LUO Mingde*, Mr. LIU Haoyang*, Mr. CHEN Zhiwu[#], Mr. YU Yongshun[#], Ms. LI Jian[#], Mr. LIU Li[#], Mr. YEUNG Chi Wai, Jason[#] and Mr. WOO Chin Wan, Raymond[#].

*   *Non-executive directors*

[#]   *Independent non-executive directors*